SRM UNIVERSITY
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SRM UNIVERSITY

FACULTY OF SCIENCE AND HUMANITIES

DEPARTMENT OF B.COM A&F & CS

LESSON PLAN FOR EVENSEMESTER 2014 – 2015

SUBJECT: INVESTMENT ANALYSIS AND PRTFOLIO MANAGEMENT

SUBJECT CODE: PAF14E03 **STAFF NAME :M.MEERABAI**

CLASS: IST M.COM (AF SEMESTER : II)

Month	Date	unit	Topics to be covered	Title of the Book&Author	Chapter
December	Lecture 1	I	Introduction	Security analysis&portfolio management by Punithavathy Pandian	Part-I Chapter-I
	Lecture 2		Definition-investment,speculation&gambling	Security analysis&portfolio management by Punithavathypandian	1
	Lecture 3		Investment objectives	SA&PM by Punithavathy Pandian	1
	Lecture 4		Nature of investment	SA&PM by Preethisingh	1
	Lecture 5		Investment process	SA&PM by Preethisingh	1
	Lecture 6		Risk&Return-Definition	SA&PM by punithavathy Pandian	Part-II Chapter-9
	Lecture 7		Risk &its types	SA&PM by Punithavathy Pandian	9
	Lecture 8		Risk& its measurement	SA&PM by Punithavathy Pandian	9
	Lecture 9		Variance as a measurement of risk	SA&PM by PunithavathyPandian	9
	Lecture		Problems in variance analysis of	SA&PM by	9

	10		risk	Punithavathy Pandian	
	Lecture 11		Beta factor as a measure of risk	SA&PM by Punithavathy Pandian	9
	Lecture 12		Problems in Beta factor	SA&PM by Punithavathy Pandian	9
	Lecture 13	II	Fixed income securities	Investment analysis &Portfolio management by V.K.Bhalla	Part-II chapter-10
	Lecture 14		Types of fixed income securities	IA&PM by V.K.Bhalla	10
	Lecture 15		Bond valuation &Analysis	IA&PM by V.K.Bhalla	10
	Lecture 16		Current yield method bond valuation-theory	IA&PM by V.K.Bhalla	10
	Lecture 17		current yield method	IA&PM by V.K. Bhalla	10
	Lecture 18		Yield to maturity method-theory	IA&PM by V.K.Bhalla	10
	Lecture 19		yield method	SA&PM by Punithavathy Pandian	10
	Lecture 20		Holding period return	SA&PM by Punithavathy Pandian	10
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	Lecture 23		Valuaton of equity shares	SA&PM by PunithavathyPandian	11
	Lecture 24		constant growth model	SA&PM by Punithavathy Pandian	11
	Lecture 25		To stage model	SA&PM by Punithavathy Pandian	11
	Lecture 26		Three phase model	SA&PM by Punithavathy Pandian	11
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	Lecture 31		Economic analysis & forecasting	SA&PM by Punithavathy Pandian	12
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	Lecture 33		Industry life cycle	IA&PM by V.K.Bhalla	19
	Lecture 34		Company Analysis	IA&PM by V.K.Bhalla	19
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	Lecture 37		Trend analysis	IA&PM by Punithavathy Pandian	13
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